

Personal Budget Sheet

Name

Date (dd-mm-yyyy)

Student ID number

Number of dependent children

STEP 1 – MONTHLY INCOME

Student Loan	£
Parents' Learning Allowance	£
Childcare Grant	£
Bursaries or Scholarships	£
Greenwich Hardship Fund	£
Personal Independence Payment	£
Teacher Training Bursary	£
Professional Career Development Loan	£
Child Tax Credits	£
Child Benefit	£
Housing Benefit	£
Welfare Benefit	£
Universal Credit	£
Parental/partner contribution	£
Part-time work	£
Other:	£
Other:	£
Other:	£
Other:	£
Other:	£
Total income	BOX A £

STEP 3

Total monthly income	BOX A	£
minus		
Total monthly outgoings	BOX B	£
equals		
Monthly surplus or shortfall	BOX C	£

STEP 4 – PRIORITY DEBTS/ARREARS

	Balance owed	Monthly repayments
Rent	£	£
Council Tax	£	£
Electricity	£	£
Gas	£	£
Water	£	£
Other	£	£
Other	£	£
Other	£	£
Other	£	£
Other	£	£
Other	£	£
Other	£	£
Other	£	£
Total priority debts repayment	BOX D	£

STEP 2 – MONTHLY OUTGOINGS

(not including debt repayments)

Mortgage/rent	£
Gas	£
Electricity	£
Water	£
Council Tax	£
Food	£
TV licence	£
Life insurance	£
Childcare	£
Clothing	£
Laundry	£
Telephone/mobile	£
Internet	£
Travel	£
Car costs (insurance/tax/petrol)	£
Books/stationery/photocopying	£
Papers/magazines	£
Leisure/sports	£
Socialising	£
Toiletries/personal care	£
Health and prescription costs	£
Miscellaneous	£
Other regular payments	£
Other:	£
Other:	£
Other:	£
Total outgoings	BOX B £

STEP 5

Monthly surplus/shortfall	BOX C	£
minus		
Total monthly priority debt repayment	BOX D	£
equals		
Disposable income available for the month	BOX E	£

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Email address

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